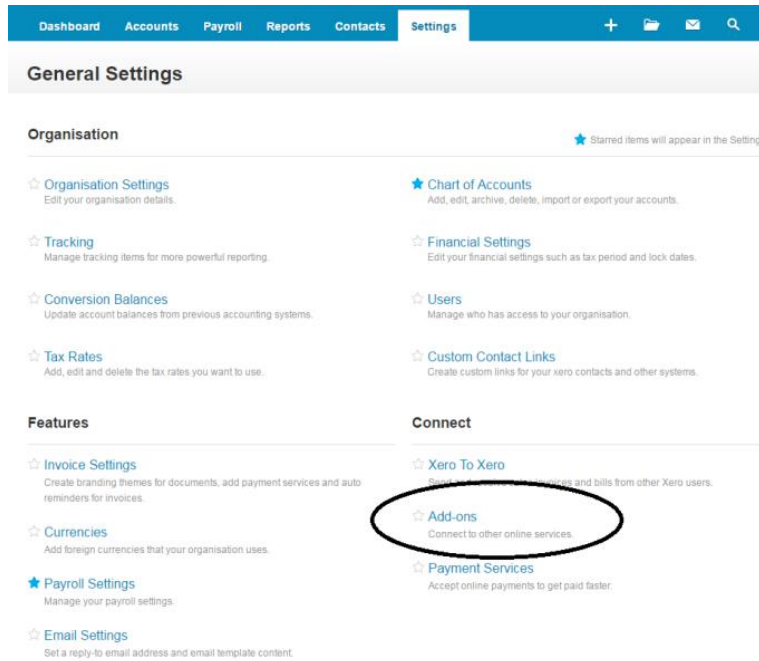


Set-up

1. Save the certificate attached to this email to somewhere on your computer
2. Log in to your Xero account
3. Under Settings>General find the Add-ons option



4. Open another window in your browser and bring up the following site

<https://app.xero.com/>

5. Go to the My Apps tab and click 'Add Application'. This brings up the 'Setup an Application' tab.
 - Select 'Private'
 - Enter 'JobFlow' under the Application Name
 - The X509 Public Key Certificate will probably be set to Paste, change it to 'Upload X509 certificate'. Click 'Choose file' and select the certificate that you saved in step 1, then click open
 - Tick the 'Terms and Conditions' box
 - Click Save

Setup an Application

Are you developing a Public or Private application?

Public - for use with any organisation that authorises you

Private - just for use with my own organisation

Application Name

Jobflow

Please select which organisation your application can access:

Dianes test company ▼

X509 Public Key Certificate

Paste In Upload X509 certificate file (.cer)

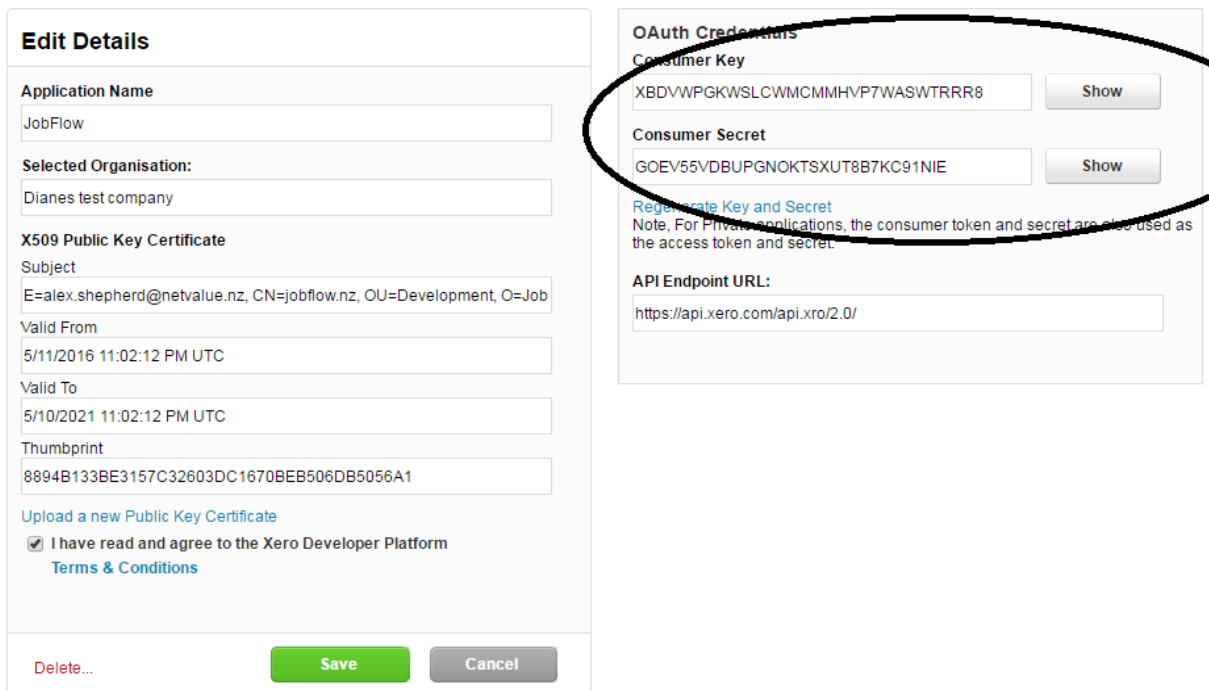
Choose file jobflow-prod-publickey-x509 (2).cer

Enable Payroll API for this organisation

I have read and agree to the Xero Developer Platform [Terms & Conditions](#)

Save **Cancel**

This will bring up a screen with the credentials that you need to send through to us. Click 'Show' by the Consumer key and Consumer secret boxes. Copy and paste these two codes into an email back through to us and we set that up against your JobFlow account



Edit Details

Application Name
JobFlow

Selected Organisation:
Dianes test company

X509 Public Key Certificate
Subject
E=alex.shepherd@netvalue.nz, CN=jobflow.nz, OU=Development, O=Job
Valid From
5/11/2016 11:02:12 PM UTC
Valid To
5/10/2021 11:02:12 PM UTC
Thumbprint
8894B133BE3157C32603DC1670BEB506DB5056A1

[Upload a new Public Key Certificate](#)
 I have read and agree to the Xero Developer Platform [Terms & Conditions](#)

Delete... **Save** Cancel

OAuth Credentials

Consumer Key
XBDEVWPGKWSLCWMCMMHVP7WASWTRRR8 **Show**

Consumer Secret
GOEV55VDBUPGNOKTSXUT8B7KC91NIE **Show**

[Regenerate Key and Secret](#)
Note, For Private applications, the consumer token and secret are also used as the access token and secret.

API Endpoint URL:
https://api.xero.com/api.xro/2.0/

- We will let you know when it has been added so that you can test it.

How will I know if it has worked?

When you go into JobFlow select a job that is ready to be invoiced (assuming that it has been checked and billing details are correct).

Change the status to 'Invoice' and Save the Job

The job screen will be updated and the Invoice box under the customer details



Customer

Twoson Farms
Josh and John Twoson
075269863
0274757959

Invoice #1 INV-0004

Secondary Customer?

Account codes

When JobFlow connects with Xero, the codes set up in your Xero Chart of Accounts will synchronise back down to JobFlow. You will then be able to go in to the templates and Stock and select the GL code from a list

Client Details

JobFlow synchronises its client information with client information set up in Xero based on the trading name.

- If it cannot find a client with the same trading name in Xero then a new one will be created.
- If you update your client details in JobFlow then they will be updated in Zero.